



Trust Manager (Associate)

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As a trust manager I am responsible for dealing with all aspects of the day to day administration of a variety of trusts including discretionary trusts, life interest trusts and charitable trusts.

My role includes the preparation of trust accounts and tax returns. I deal with all elements of trust taxation and advise on income tax, capital gains tax and inheritance tax.

Every day comes with a variety of work and always presents new challenges. I really enjoy building trusted relationships with clients and associated advisers.

A client once described me as efficient and said they appreciated my helpful 'can-do' attitude.

Areas of expertise:

- Trust administration
- Discretionary trusts
- Life interest trusts
- Charitable trusts
- Trust accounts
- Trust taxation

Qualifications and memberships

- STEP (Society of Trust and Estate Practitioners)

If I'm unavailable, please contact:



Gemma Dobbin

Administration Assistant

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